

INFLUENCERS OF FINANCE WINNERS

WEALTH MANAGERS

ALAN COHN & STEPHEN COHN, Co-Founders and Co-Presidents, Sage Financial Group CHRISTINE MCGINLEY, Managing Director, UBS Financial Services JOHN SKLENCAR, President and Founder, Physicians Private Client Group MATT TOPLEY, Chief Investment Officer

BANKERS

IRA BROWN, President, Philadelphia and Southern NJ Region, M&T Bank
DAN FITZPATRICK, President, Mid-Atlantic & Head of Industry Verticals, Citizens Bank
ROBERT KANE JR., Market President, KeyBank

JEFFREY SCHWEITZER, President and CEO, Univest Corporation/Univest Bank and Trust
Co. JEANE M. VIDONI, President and CEO, Penn Community Bank

CFOs

PHILLIP BARNETT, SVP, CFO and Treasurer, PECO DOMINIC CANUSO, EVP and CFO, WSFS Financial Corporation SUZANNE DAUGHERTY, SVP, CFO and Treasurer, PJM Interconnection CAROL HUNT, CFO, Pennsylvania Convention Center Authority LAURA WILLIAMSON, COO, The Glenmede Trust Company, N.A.

CPA

LORI REINER, Partner-in-Charge, EisnerAmper

ALTERNATIVE INVESTMENT

SEAN COLEMAN, Chief Credit Officer, FS Investments

JOHN GRADY, President, Philadelphia Industrial Development Corporation (PIDC)

DEMETRIUS SIDBERRY, Head of Investor Relations, Hamilton Lane

JOIN US IN CELEBRATING THE INFLUENCERS OF FINANCE

Wednesday, April 25 11:00 a.m. – 2:00 p.m. Ballroom at the Ben

Register Today: PHILLY.COM/FINANCEEVENT

FEATURING:



Program features panel discussion about Tax Reform and the impact of new laws on businesses of all sizes.

Sponsored by:

Ballard Spahr

Deloitte





Questions?
Contact Jennifer Wolf at jwolf@philly.com

Sponsorship opportunities available.
Contact Ron Maver at rmaver@philly.com